



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution; Failure to File Inventory and Appraisal (Prob. C. 12200, et seq)

DOD: 2/28/16	MARIE E. DONALDSON and MAYNARD E. GOINS , were appointed Co-Executors with full IAEA authority and without bond on 11/21/06. Letters issued on 11/27/06. Inventory and appraisal was due on 3/27/07. First account or petition for final distribution was due on 11/27/07. This status hearing was set for the filing of the inventory and appraisal and for the filing of the first account or petition for final distribution.	NEEDS/PROBLEMS/COMMENTS: Continued from 12/5/11. Minute order states Mr. Donaldson states he has not received documents. 1. Need current status report or inventory and appraisal and first account or petition for final distribution.
Cont. from 072511, 102411, 120511		
Aff.Sub.Wit.		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Citation		
FTB Notice		

Reviewed by: KT
Reviewed on: 1/20/12
Updates:
Recommendation:
File 1 - Goins

(1) Waiver of Accounting and (2) Petition for Allowance of Compensation to Attorney, and for (3) Final Distribution

DOD: 9-27-09		CHRISTENE ANN RAVEN and JACKELYN COLLETTE WILLHITE , Daughters and Co-Executors with Full IAEA without bond, are Petitioners. Accounting is waived. I&A: \$1,034,868.56 POH: \$1,034,868.56 (\$747,639.01 is cash) Co-Executors: Waived Attorney (Statutory): \$23,348.69 Distribution pursuant to Decedent's will: Christene Ann Raven and Jackelyn Collette Willhite, as Co-Trustees of the Grimes Survivor's Trust of 2006: Residue of estate (\$724,280.32 cash plus securities)	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
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			Reviewed by:	
			Reviewed on:	
			Updates:	
			Recommendation: SUBMITTED	
			File 4 - Grimes	

Petition by Trustee for an Order Establishing Claim to Personal Property, Title to of Possession of Which is Held by Another [Prob. C. §§ 850(a)(3)(B) and 17200.1]

DOD: 8-15-11		<p>PATRICIA E. JOHNSON, Successor Trustee of the ROSEMARY A. LAWRENCE REVOCABLE TRUST dated 9-22-05, is Petitioner.</p> <p>Petitioner states Exhibit A of the Trust Agreement reflects transfer of Trustor's interest in a certain Securities Account to the Trust. In addition, Trustor Rosemary A. Lawrence also executed an Assignment of the Securities Account from herself individually to herself as Trustee of the Trust.</p> <p>However, the Trustor failed to request that the institution (Wachovia, then Wells Fargo Advisors) formally change title to the Securities Account to the name of the Trust, and at her death, account records reflect that the Securities Account remained in her name individually.</p> <p>Wells Fargo Advisors has refused to accede to the Successor Trustee's demand, in spite of proof, and requires an Order of the Court to transfer the Securities Account out of Decedent's name.</p> <p>The market value of the Securities Account is approximately \$607,853.70.</p> <p>Petitioner states that further, according to Trustor's will, the Trust is the sole beneficiary of the estate; therefore, if the will were formally administered, the result would be the exact relief sought here.</p> <p>Petitioner references legal precedent established by Estate of Heggstad [20 Cal.Rptr. 2d 433; 16 Cal. App. 4th 943].</p> <p>Petitioner prays for an Order that the Securities Account has been assigned and belongs to Petitioner as Trustee of the Trust, and that the account and all individual investments held therein be transferred and immediately conveyed to Petitioner as Trustee of the Trust.</p>	NEEDS/PROBLEMS/ COMMENTS:	
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc Reviewed on: 1-20-12 Updates: Recommendation: File 9 - Lawrence		

DOD: 12/5/1999		<p>DALE BOLDEN was appointed Administrator with Limited IAEA authority and bond set at \$10,000.00 on 8/25/2000.</p> <p>Order dated 3/14/02 authorized full IAEA authority with additional bond of \$119,500.00</p> <p>Current bond is \$120,000.00</p> <p>First Account for the account period ending 7/17/09 was approved on 8/27/09 showing a property on hand balance of \$119,148.94.</p> <p>Beneficiary Gwendolyn McKeller filed a Petition for Preliminary Distribution. The Petition was heard on 9/28/11. Minute Order states the Court notes for the record that neither Mr. Stokes or his client Gwendolyn McKeller are present. Counsel advises the Court that he had been trying to work with an unorganized church group and they have been unable to get financing. He further advises that they have been evicted. The Court denied the petition [for preliminary distribution] noting that there may not be sufficient assets for a preliminary distribution and set this status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current status report</p>
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Video Receipt			
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UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 1/20/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Moultrie</p>	

Atty Gaucin, Steven R (pro per former Administrator)

Atty Kruthers, Heather H (for the Public Administrator, current Administrator of the Estate)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 7/2/08		<p>STEVEN GAUCIN, son, was appointed Administrator of the Estate with full IAEA and without bond on 9/16/08.</p> <p>Letters did not issue.</p> <p>At a status hearing on 9/29/11 for failure to file the inventory and appraisal and first account or petition for final distribution the court appointed the Public Administrator to represent the Estate and set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal or current status report.</p>
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Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 1/20/12	
		Updates:	
		Recommendation:	
		File 11 - Gaucin	

Order to Show Cause Re: Failure to File a First Account or Petition for Final Distribution (Probate Code 12200, et seq)

DOD: 6/25/09		<p>KEVIN JOHNSON, son, was appointed Administrator without Bond with Limited IAEA Authority on 5/20/2010 and <i>Letters</i> issued on that date.</p> <p><i>Final Inventory and Appraisal</i> filed on 7/14/2010 shows an estate value of \$45,000.00 consisting of real property.</p> <p><i>Notice of Status Hearing</i> filed on 7/7/2011 set a status hearing for failure to file a first account or petition for final distribution. <i>Clerk's Certificate of Mailing</i> shows notice of this status hearing was mailed on 7/7/2011 to Kevin Johnson.</p> <p>At the hearing on 8/15/11 there were no appearances and the Court issued this Order to Show Cause and ordered Kevin Johnson to be present in court on 9/26/11. <i>Clerk's Certificate of Mailing</i> shows notice of this Order to Show Cause hearing was mailed on 8/19/11 to Kevin Johnson.</p> <p>Minute order dated 11/7/11 indicates there were no appearances. Matter continued to 1/30/12. There is no proof of service showing a copy of the minute order was mailed to Kevin Johnson.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/7/11.</p> <p>Note: Substitution of Attorney filed 3/14/2011 shows Attorney Joanne Sanoian formerly represented Kevin Johnson, who is now self-represented.</p>	
Cont. from 092611, 110711				
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Not.Cred.				
Notice of Hrg				
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				<p>Reviewed by: KT</p> <p>Reviewed on: 1/20/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - McCray</p>

Angelina age: 1 year DOB: 10/17/09		<p align="center"><u>Temporary Expires 1/31/2012</u></p> <p>MONIQUE GONZALES, paternal aunt, is petitioner.</p> <p>Father: ANGEL GONZALES – <i>personally served on 8/3/11.</i></p> <p>Mother: MIRANDA HIJAREDA – <i>declaration of due diligence filed on 8/10/11</i></p> <p>Paternal grandfather: Angel Gonzales, Jr. – <i>deceased.</i></p> <p>Paternal grandmother: Jeanette Ball – <i>personally served on 8/3/11.</i></p> <p>Maternal grandfather: Johnny Higuera – <i>deceased.</i></p> <p>Maternal grandmother: Lisa Valdez – <i>declaration of due diligence filed on 8/10/11</i></p> <p>Petitioner states mom is not stable. She is on drugs. Manuel tested positive for meth when he was born.</p> <p>Court Investigator Julie Negrete's Report filed on 7/21/11 recommends the guardianship be GRANTED.</p> <p>Objections of Tony Torres filed on 11/22/12 states he believes he is the father of both minors. Mr. Torres states he had an affair with the mother while she was the live in girlfriend of Angel Gonzales. When mom became pregnant Mr. Torres states mom told him that she believed he was the father. Mr. Torres then advised the mother that he would be seeking a DNA test to confirm if he was the father. Mr. Torres states he then lost contact with the mother. In mid-2010 mom made contact with him and again claimed that Angelina was his child. When he saw Angelina he noticed that she did have facial resemblance to him. Mr. Torres states he again had a sexual relationship with the mother. In March 2011 Mr. Torres states he received a call from the mother stating that she was on the run from the law and that she had been impregnated by him again. Mr. Torres requests that he be given guardianship/custody of the minors if he did indeed father them.</p>	NEEDS/PROBLEMS/COMMENTS: Continued from 10/31/11. Minute order states Petitioner informs the Court that the mother was in the Utah County Jail and she is uncertain whether the mother was sent to prison as her sentencing was pending. 1. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice on: a. Miranda Hijareda (mother)
Manuel age: 4 mo. DOB: 5/24/11			
Cont. from 080111, 103111			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT
Reviewed on: 1/20/12
Updates:
Recommendation:
File 15 - Gonzales

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 6		TEMPORARY EXPIRES 1-30-12 VIRGINIA WOODS , Maternal Grandmother, is Petitioner. Father: RODNEY MARCUS <i>- Notice dispensed per Minute Order 12-14-11 until whereabouts become known</i> Mother: LEATHA JONES Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Claude Jones Sibling: Ernest Collins (age not provided) Petitioner states the child has lived with her since he was two years old. The mother lives in an apartment complex for the elderly and disabled persons and children are not allowed to live there. Court Investigator Jennifer Young to file report, clearances.	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator to file report, clearances.</u> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: - Leatha Jones (Mother) 3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: - Claude Jones (Maternal Grandfather) - Ernest Collins (Sibling) <i>(if age 12 or older, with a copy to the adult he lives with)</i> - Paternal Grandparents <i>(if notice not dispensed pursuant to dispensation of notice to the father)</i>
DOB: 5-12-05			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report	X		
Clearances	X		
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
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